

## Precision education: A new challenge for AI in education

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## \*New Challenges for AI in education (AIED)

- From Single domain to Multi-disciplinary
- From Computation to Cognition
- From Personalized to Individualized
- From Knowing to Unknown
- From Technology to Humanity
- From One-size-fits-all to Precision

\*Stephen J.H. Yang @ Kyoto University, March 23, 2019

## From One-size-fits-all to Precision

- One-size-fits-all
  - One kind of
  - Average
- Precision
  - One of a kind
  - Specific
  - Precision medicine, Precision education

## We were inspired by Precision medicine

- The Precision Medicine Initiative
  - https://obamawhitehouse.archives.gov/precision-medicine
- Obama, 2015 State of the Union address
  - "President Obama announced that he's launching the Precision Medicine Initiative — a bold new research effort to revolutionize how we improve health and treat disease."

## Precision medicine

- "Most medical treatments have been designed for the "average patient." As a result of this "one-size-fits-all-approach," treatments can be very successful for some patients but not for others."
- "This is changing with the emergence of precision medicine, an innovative approach to disease prevention and treatment that takes into account individual differences in people's genes, environments, and lifestyles."

## Comparison of Medicine & Education

Disease	At-risk students
Genes	IQ
Living style	Learning style
Living environment	Learning environment
Living philosophy	Learning strategy (SRL)

## Research goal & steps

- The goal is to identify at-risk students as early as possible and provide timely intervention.
- **Knowing** the correlation between students' learning patterns & outcome

#### • <u>Research steps</u>

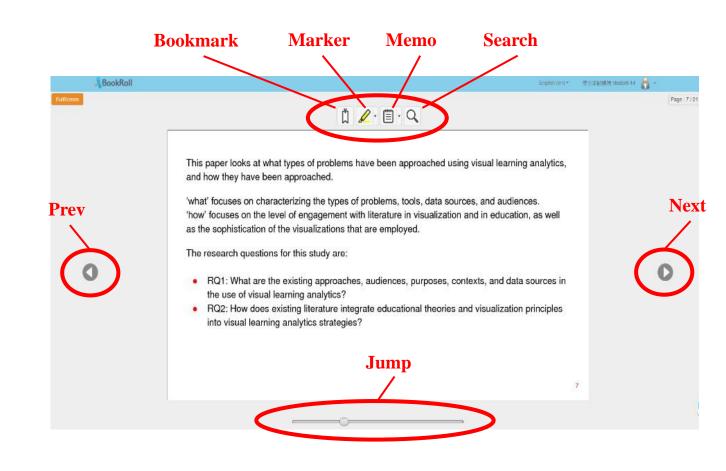
- Diagnosis of students' learning patterns
- Prediction of students' learning outcome
- Treatment with teachers' timely intervention (learning activities)
- Prevention with students' SMART mind

#### **Knowing** the correlation between students' learning patterns & outcome

	Diagnosis (Patterns)	Prediction (Outcome)	Treatment (learning strategy)	Treatment (learning activities)
	Disengaged	Fail	Motivation	More Next, Prev (draw attention)
L	Surfing	Fail	Motivation	More Marker (help focus)
	Reflective	Pass	Goal setting Time management	Improve quality of Preview/Reflection reports
	Targeting	Pass	Self-evaluation Critical Thinking	More Memo/Change_memo, More Bookmark_jump
	Comprehensive	Pass	Elaboration	Improve quality of Preview/Reflection reports

The following empirical study is based on my own class

- Course: Creative Learning, NCU, Fall 2018
- Participants: 21 graduate students
- Reading log: Kyoto University, BookRoll



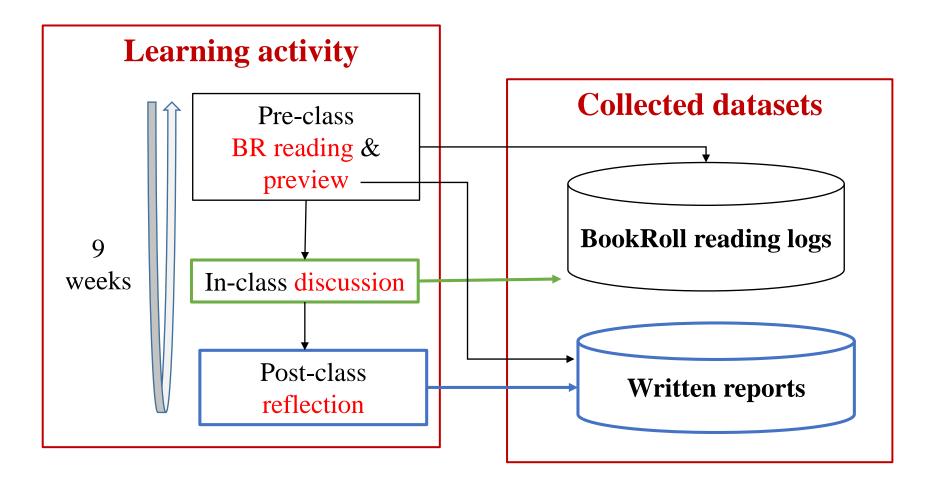
Based on Yamada, M., Oi, M., & Konomi, S. I. (2017).

Are Learning Logs Related to Procrastination? From the Viewpoint of Self-Regulated Learning. 14th International Conference on Cognition and Exploratory Learning in Digital Age (CELDA 2017)

#### Kyoto Univ. BookRoll

5 Categories	<b>15 Features</b>		
File	Open		
	Close		
Bookmark	Add Bookmark		
	Delete Bookmark		
Marker	Add Marker		
	Delete Marker		
	Marker		
Memo	Add Memo		
	Delete Memo		
	Change Memo		
	Memo		
Page	Next		
	Prev		
	Jump		
	Search		

Flipped classroom & self-regulated learning activities to improve students' engagement with BR



# Step 1. Diagnosis of students' learning patterns

Detection of reading behavior & reading patterns

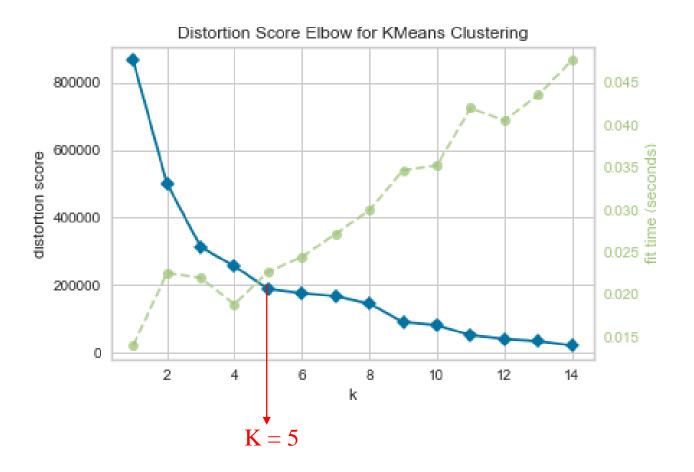
## Detection of students' BR reading patterns

Clustering based on features
Clustering based on reading sequences

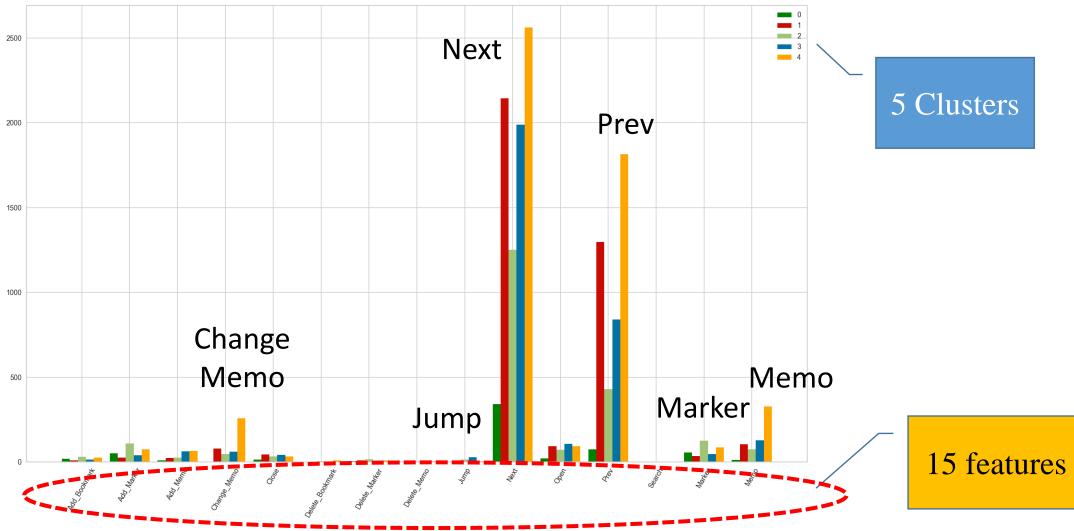
3. Sequence mining based on Motif, EFA

## **1.1** Clustering based on **BR features** (K-means)

BR 15 Features
Add_Bookmark
Add_Marker
Add_Memo
Change_Memo
Close
Delete_Bookmark
Delete_Marker
Delete_Memo
Jump
Next
Open
Prev
Search
Marker
Memo



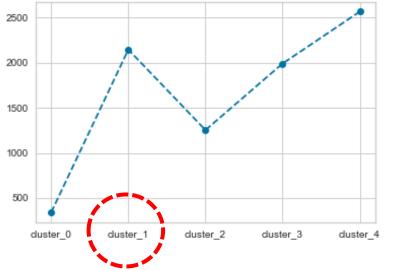
### Distribution of 15 features of 5 clusters

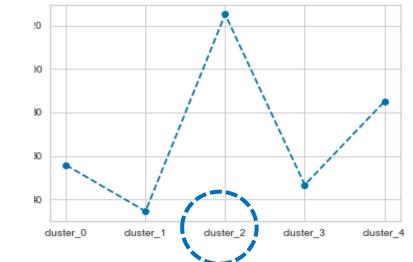


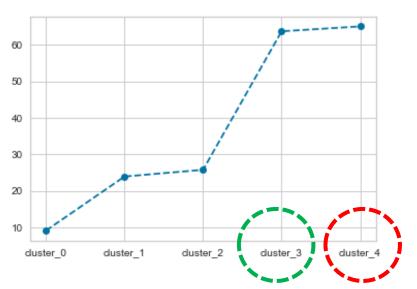


#### Marker

#### **Change Memo**

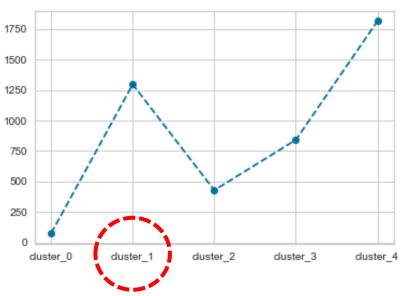


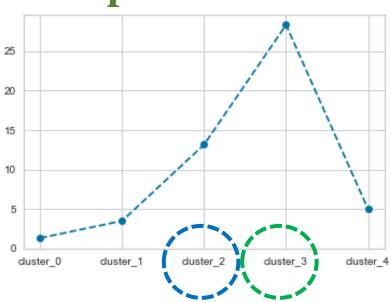




Prev







## Description of 5 clusters based on BR features

Cluster	description	Reading pattern
0	Least activities	Disengaged
1	More page turning, less other activities	Surfing – turning page
2	Most markers, more jump	Targeting - seeking keywords, concepts
3	More change_memo, most jump	<b>Reflective - Critical thinking</b>
4	Most memo, most activities	<b>Comprehensive - Note &amp; annotation taking, hardworking</b>

## **1.2** Clustering based on BR reading sequences

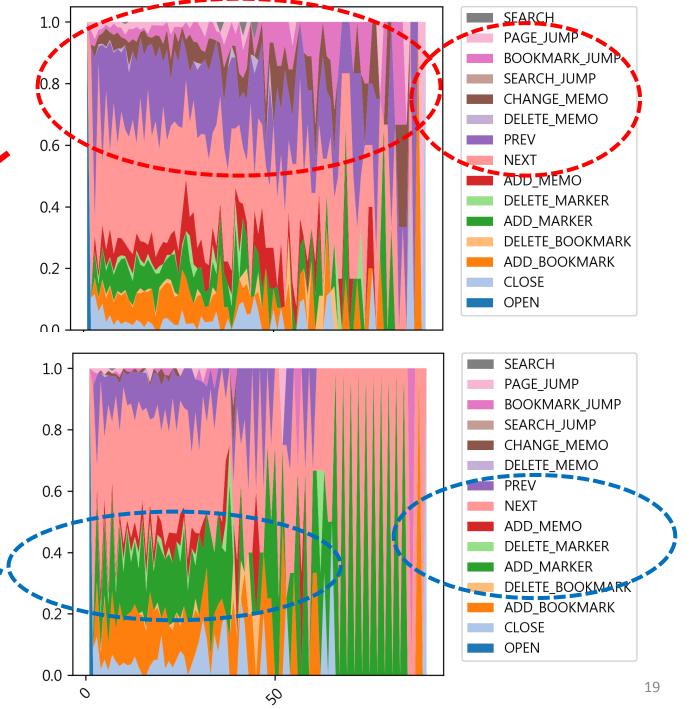
- A reading sequence is series of actions (BR-based)
  - Next page, add marker\*, add memo\*, bookmark this page, next page\*, prev page\*, jump\_bookmark, chang memo
- Distribution of BR actions in all reading sequences
- Clustering of reading sequences

Jovanović, J., Gašević, D., Dawson, S., Pardo, A. & Mirriahi, N. (2017). Learning analytics to unveil learning strategies in a flipped classroom. *The Internet and Higher Education*, *33*, 74-85.

#### **Distribution of BR actions**

in all reading sequences 50 < length < 100

- High score (top 20%)
  - More **bookmark\_jump**
  - More **prev\_page**
  - More change\_memo
  - More variety of actions
- Low score (lower 20%)
  - More add\_marker
  - More next\_page

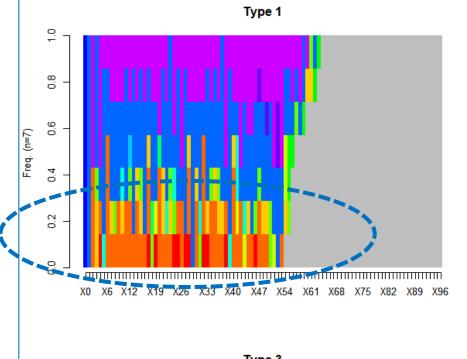


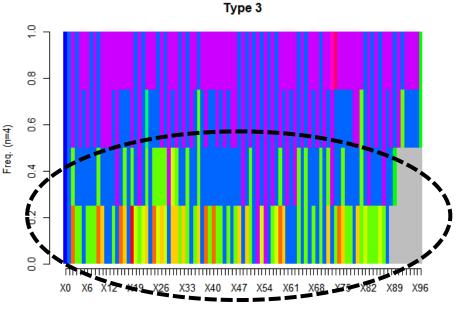
#### Clustering of reading sequences, 50 < length < 100

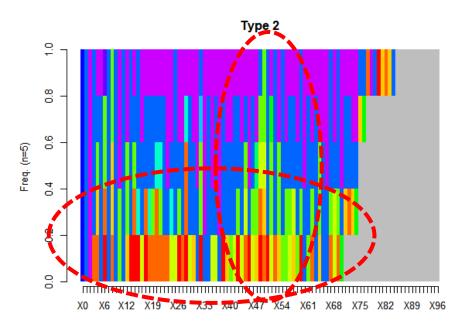
- Type 1
  - More marker,
  - More jump

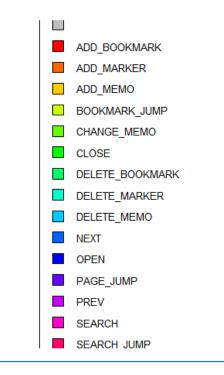
#### • **Type 2**

- More memo,
- More activity
- **Type 3** 
  - More change\_memo,
  - More prev\_page









#### 20

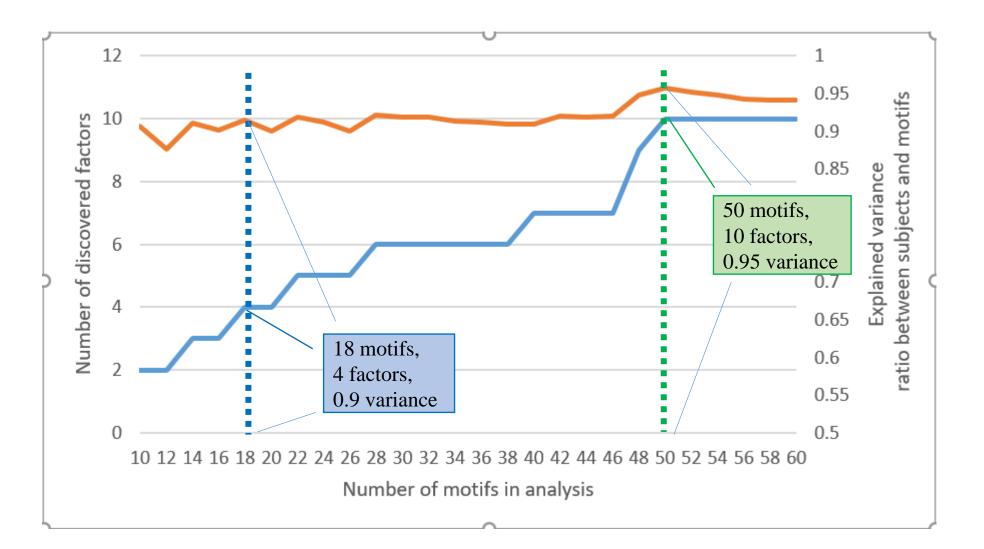
## Clustering of 3 types based on BR reading sequences

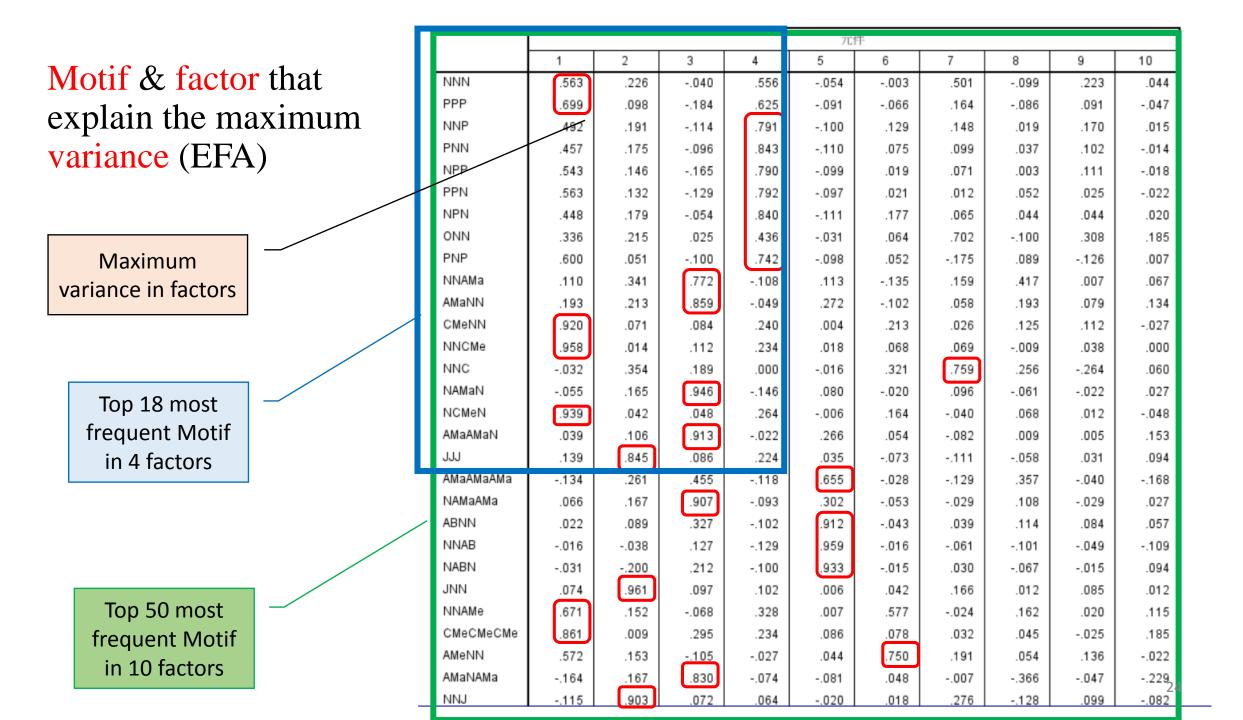
Туре	description	Reading pattern
4	Least activities	Disengaged
2	More page turning, less activities	Surfing turning page
1	More markers, more jump	Targeting - seeking keywords, concepts
2	More memo, more activities	<b>Comprehensive - Note &amp; annotation taking, hardworking</b>
3	More change_memo, more prev_page	<b>Reflective - Critical thinking</b>

## **1.3** Sequence mining (Motif)

- Reading sequence (Motif) is used to denote a sequence of actions
- A sliding window of size W is used to define sequences of actions with a length of W. (W = 3)
- Exploratory factor analysis (EFA)
  - EFA using the most frequent motifs as input.
  - The output of the EFA is a set of constructs (factors) that represent user behavior patterns.

#### Minimal number of motifs & factors to explain the maximum variance (EFA)





Top 50 most frequent Motif in 10 factors

Motif & factor

that explain the

variance (EFA)

maximum

С	NAMeN CMeCMeN CMePP	.533 .838	.119	186	.122	095	.776	.130	.003	.043	.053
		.838				035	.110	.150	.003	.045	.055
C	CMePP		.088	.039	.151	.020	.353	.327	.039	.048	013
		.950	.023	.029	.255	024	077	102	.034	009	048
_ ►	VPAMa	.309	.637	.301	007	009	.087	192	.453	.309	.057
	VCMeCMe	.943	059	.012	.133	.012	.169	.223	064	.025	030
J	JJN	.059	.947	.167	.040	008	045	.010	.059	094	.017
P	PCMeN	.809	.081	040	.274	039	.392	101	.232	.000	048
_ ►	ЛЛ	116	.866	.091	.127	006	.115	.262	133	.136	.010
P	PABN	.115	.469	.553	.106	.437	127	.217	.169	.297	.031
A	AMaNP	014	.729	.445	064	.093	.180	210	.202	.149	030
/ P	PPCMe	.901	.026	091	.063	015	139	.134	011	.205	131
P	PPJ	.320	.768	007	.109	.029	.335	.092	.188	.051	019
P	PPAMa	.501	.234	086	.147	.053	.091	.049	.028	.772	060
J	JPP	.049	.841	.146	.101	075	.245	.044	.330	154	.133
л	VJJ	.075	.946	.212	.069	045	033	033	030	101	.055
м	VPCMe	.820	.124	.014	.242	026	.371	130	.242	.019	.000
P	PNCMe	.910	.033	029	.253	033	.235	137	.113	076	049
_ N	VCN	122	.153	.126	.018	021	010	.103	131	.070	.905
	VPAMe	.534	.171	.060	.108	105	.793	.057	082	044	090
A	AMaPP	.374	.110	.139	.128	.033	.055	.113	.708	.051	255
C	CNN	181	080	.184	.538	051	.026	042	.087	.692	.313

## 4 Factors that explain reading patterns (EFA)

factor1	NNN	PPP	CMeNN	NNCMe	NCMeN	NNAMe	CMeCMeCMe	CMeCMeN	CMePP	NCMeCMe	PCMeN	PPCMe	NPCMe	PNCMe
factor2	JJJ	JNN	NNJ	NPAMa	JJN	NJN	AMaNP	PPJ	JPP	NJJ				
factor3	NNAMa	AMaNN	AMaNAMa	PABN										
factor4	NNP	PNN	NPP	PPN	NPN	ONN	PNP	NAMaN	AMaAMaN	NAMaAMa				
factor5	AMaAMaAMa	ABNN	NNAB	NABN										
factor6	AMeNN	NAMeN	NPAMe											
factor7	NNC													
factor8	AMaPP													
factor9	PPAMa	CNN												
factor10	NCN													

## Description of 4 factors based on EFA

Factor	description	<b>Reading pattern</b>
1	Least activities	Disengaged
2	More page turning, less activities	Surfing turning page
1	Most change_memo+prev+change_memo, more activities	Comprehensive - Note & annotation taking, hardworking
2	More jump+prev+marker	<b>Reflective</b> - Critical thinking
3, 4	Most markers, more page turning	Targeting - seeking keywords, concepts

## Remarks of BR reading pattern detection

- The results of three methods are consistent, leading to five BR reading patterns
  - Disengaged, Surfing, Targeting, Reflective, Comprehensive
- With good-designed learning activity, it will guide students to
  - Targeting, Reflective, and Comprehensive
- The result of reading patterns is confined to **BR** only
  - Different systems could result in different patterns

## Step 2. Prediction of students' learning outcome

based on BR learning log

### Assessment metrics for measuring students' performance

- Teachers' Assessment metrics (labels)
  - BR log score (behavior engagement)
    - Counts of 15 feature's (auto ranking)
    - Quality of markers & memos (auto grading)
  - Written reports (Preview & reflection)
    - Quality of written report (auto grading)
    - Procrastination of report submission (auto ranking)
  - Paper exams
    - Mid-term & final exam (human grading)

## Eight Classification methods

- 1. Gaussian Naive Bayes (GaNB)
- 2. Linear-SVC
- 3. Support Vector Classification (SVC)
- 4. Logistic Regression (LR)
- 5. Decision Tree (DT)
- 6. Random Forest (RF)
- 7. Neural Network (NN)
- 8. Extreme Gradient Boosting (XGBoost)

## Evaluation metrics for prediction performance

- Accuracy
  - Accuracy =  $\frac{TP+TN}{TP+TN+FP+FN}$
- Recall

• 
$$Recall = \frac{TP}{TP + FN}$$

• Precision

• Precision = 
$$\frac{TP}{TP+FP}$$

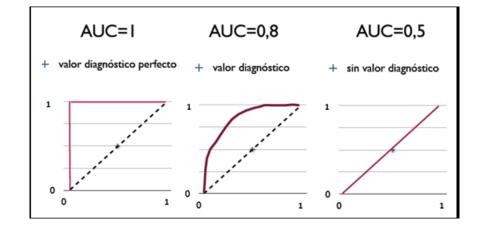
• F1-score

• 
$$F1 = 2 \cdot \frac{Precision \cdot Recall}{Precision + Recall}$$

## Evaluation metrics for prediction performance

- AUC
  - The area under the ROC curve
  - The higher, the better

• 
$$TPR = \frac{TP}{TP + FN}$$
  
•  $FPR = \frac{FP}{FP + TN}$   
•  $AUC = \int_{\infty}^{-\infty} TPR(T)FPR'(T)dT$ 



## 2.1 Which classification methods are best for predicting students' performance (e.g. log score)?

• LR has the best prediction performance on AUC.

Method	Accuracy	Precision	Recall	F1-score	AUC
	80-20 / 50-50	/ <mark>20-80</mark> (Gradi	ng policy)		
GaNB	.81 / .75 / .79	.66 / .81 / .78	.81 / .75 / .79	.72 / .73 / .78	.50 / .74 / .64
Linear-SVC	.91 / .91 / .78	.93 / .91 / .79	.91 / .91 / .78	.91 / .91 / .79	.90 / .91 / .67
SVC	.94 / .90 / .83	.94 / .90 / .82	.94 / .90 / .83	.94 / .90 / .82	.91 / .90 / .69
LR	.94 / .93 / .82	.95 / .93 / .85	.94 / .93 / .82	.94 / .93 / .83	.95 / .93 / .78
DT	.84 / .81 / .81	.86 / .82 / .83	.84 / .81 / .81	.84 / .81 / .82	.79 / .81 / .73
RF	.89 / .87 / .83	.89 / .87 / .80	.89 / .87 / .83	.89 / .87 / .81	.81 / .87 / .65
NN	.91 / .92 / .78	.92 / .92 / .80	.91 / .92 / .78	.91 / .92 / .79	.86 / .92 / .68
XGBoost	.87 / .83 / .79	.87 / .84 / .74	.87 / .83 / .79	.84 / .83 / .76	.67 / .83 / .56

## 2.2 How assessment metrics affect predictive model?

Assessment metrics Log is the best Preview is better than Reflection is better than Exam

Grading policy 80-20 is the best Leniency is better than Moderate is better than Stringency

	AUC							
Method	Log	Log <b>Preview Reflection</b>		Mid-term				
	<b>80-20</b> / 50-50	/ 20-80 (Gradir	ng policy)	•				
GaNB	.50 / .74 / .64	.50 / .74 / .54	.50 / .74 / .64	.50 / .76 / .55				
Linear-SVC	.90 / .91 / .67	.90 / .90 / .59	.90 / .77 / .67	.90 / .65 / .78				
SVC	.91 / .90 / .69	.91 / .90 / .63	.90 / .77 / .70	.91 / .64 / .76				
LR	<b>.95</b> / .93 / .78	<b>.95</b> / .92 / .62	<b>.95</b> / .82 / .78	<b>.95</b> / .73 / .74				
DT	.79 / .81 / .73	.80 / .82 / .67	.79 / .79 / .74	.79 / .71 / .62				
RF	.81 / .87 / .65	.81 / .86 / .59	.82 / .82 / .65	.82 / .74 / .55				
NN	.86 / .92 / .68	.86 / .92 / .56	.86 / .82 / .67	.86 / .72 / .73				
XGBoost	.67 / .83 / .56	.67 / .83 / .55	.67 / .79 / .56	.67 / .78 / .57				

## **2.3** What are the critical factors affecting predictive model? (Spearman)

Feature	Feature name	Grades					
Category		Log	Preview	Reflection	Exam		
eBook file 🛛 🦿	Open	0.855***	0.889***	0.894***	0.742***		
	Close	0.712***	0.646**	0.680**	0.594**		
Bookmark	Add Bookmark	0.622**	0.429	0.472*	0.553**		
•	< Delete Bookmark	0.707***	0.559**	0.629**	0.491*		
Marker	Add Marker	0.639**	0.361	0.385	0.235		
	Delete Marker	0.629**	0.265	0.281	0.143		
	Marker	0.654**	0.369	0.385	0.224		
Memo	Add Memo	0.811***	0.741***	0.749***	0.627**		
	Delete Memo	0.490*	0.342	0.318	0.219		
•	Change Memo	0.874***	0.747***	0.745***	0.625**		
	Memo	0.921***	0.801***	0.787***	0.695***		
eBook page	Next	0.789***	0.719***	0.689**	0.726***		
	Prev	0.657**	0.492*	0.458*	0.498*		
<:	Jump	0.865***	0.742***	0.773***	0.725***		
	Search	0.126	0.133	0.183	-0.115		

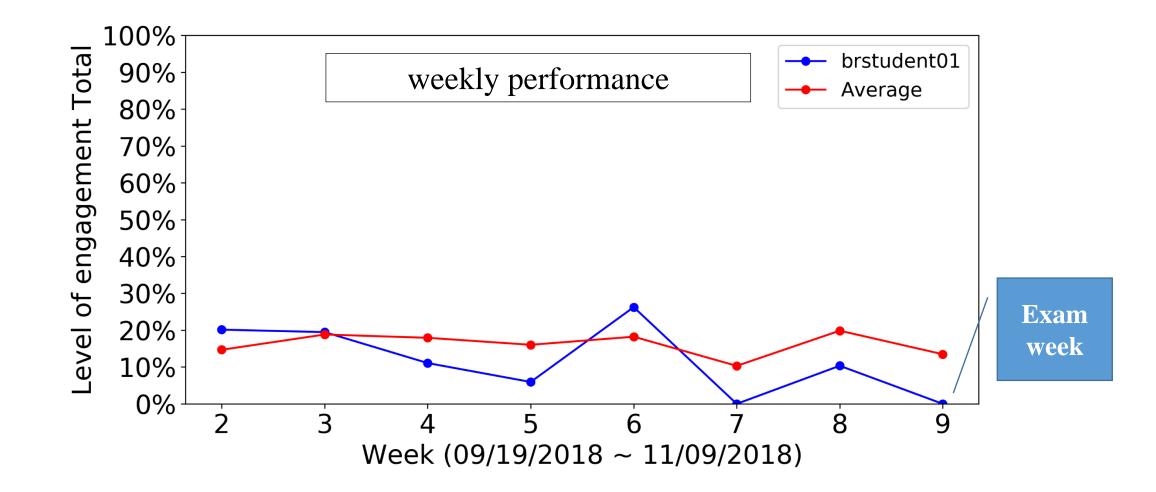
# Step 3. Treatment by timely intervention

Improving engagement with **BR-based learning activities** design and evaluation

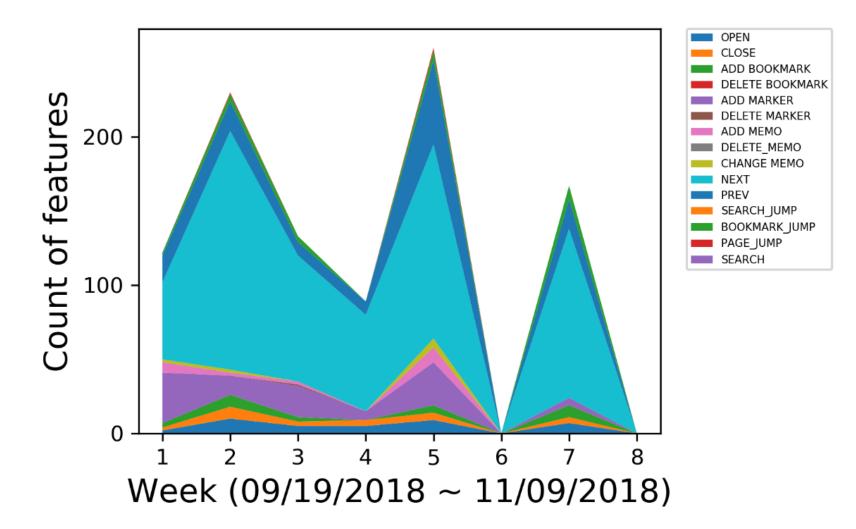
#### **Knowing** the correlation between students' learning patterns & outcome

	Diagnosis (Patterns)	Prediction (Outcome)	Treatment (learning strategy)	Treatment (learning activities)
	Disengaged	Fail	Motivation	More Next, Prev (draw attention)
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	Targeting	Pass	Self-evaluation Critical Thinking	More Memo/Change_memo, More Bookmark_jump
	Comprehensive	Pass	Elaboration	Improve quality of Preview/Reflection reports

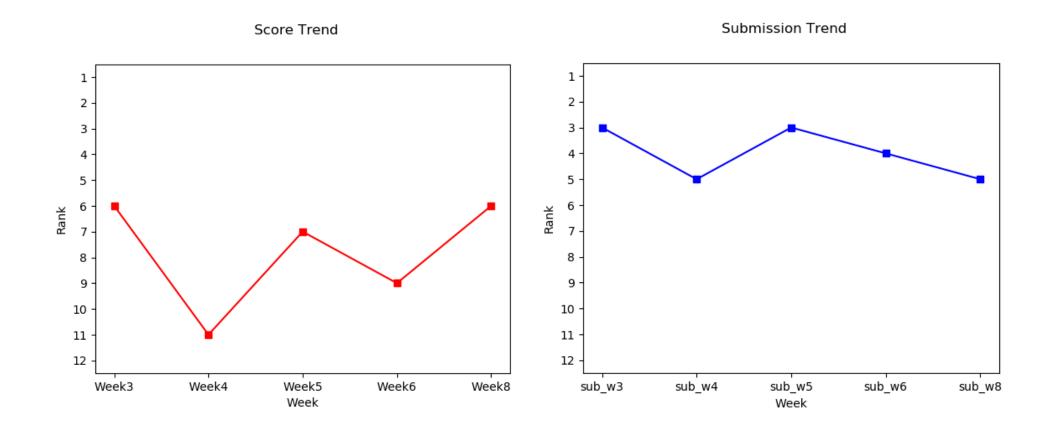
Evaluation of feature counts between individual and class average Diagnosis : below average, unstable, decreasing; non-hardworking before exam



#### Evaluation of **individual** student's distribution of 15 features Diagnosis : unstable, decreasing, balanced, non-hardworking before exam



### Evaluation of individual student's Quality of Preview & **Procrastination** of written report submission



**3.1** Activity for improving students' engagement by identifying keywords/concept with Marker & Memo

- Pre class activities
  - Use Marker to highlight the important issue (red) and those your don't know (yellow).
  - Use Memo to write down your comments or questions next to the Marker
- In class activities
  - Raise comments/questions based on marker/memo
  - Delete marker if it no longer important
  - Delete memos if you get answers
  - Add new marker or memo if you find something interesting in class

**3.2** Activity for improving students' engagement by locating pages of reminder with Bookmark

- Pre class activities
  - Bookmark the pages you think they are important and as a reminder of reflection.
  - Bookmark the pages you put questions
- In class activities
  - Let teacher know which page you mentioned when you raise question in class
  - Easy to flash back those important pages

# **3.3** Activity for improving students' engagement by following teacher's presentation with Marker & Memo

- Pre class activities
  - Are teacher's red highlight the same as yours red marker?
  - Do you and teacher have the same important connect/keywords about this article?
  - Will you write down your thoughts in Memo?
- In class activities
  - Can you follow teacher's presentation?
  - Can you comment teacher's presentation and raise questions and opinion?

# **3.4** Activity for improving students' engagement by inspiring Q&A discussion with embedded questions

- Pre class activities
  - Teacher raise questions and embed into certain pages to draw students' attention
  - Request students to answer questions by Memo
- In class activities
  - Teacher encourage discussion of those embedded questions
  - Students take notes about the discussion

# **3.5** Activity for improving students' engagement by writing preview & reflection with marker & memo

- Pre class activities
  - Use marker & memo to take notes from your own perspective
  - Copy the maker and memo in preview as your pre-class preview report
- In class activities
  - Use marker and memo to take notes what teacher said and what classmates' discussion, and your own inspiration, reflection in class discussion
  - Copy the maker and memo in class as your post-class review report

### Step 4. Prevention by

### SMART mind

SMART (mind)

Specific Measureable Agreement Realistic Time



#### Point to the right direction

#### Self-paced, Self-regulated learning

### Measureable

#### Pick battles big enough to matter, small enough to win

#### Individualized learning

# Agreement

#### Be alert, Catch on, Refocus

Adaptive learning

### Realistic

# Enjoy yourself. If you can't enjoy yourself, enjoy somebody else

**Collaborative learning** 

### Time

#### Time is not measured by a watch, but by moments!

#### Just-in-time learning



#### With Will, You Succeed

2018 Nobel laureate in Physiology/Medicine Kyoto University Prof. Tasuku Honjo (本庶佑)



# Thanks very much

#### Stephen J.H. Yang

